

# SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the Office of Public Records, Room 232 of the Hart Building, within 30 days after the travel is completed.

Date/Time Stamp:

SENATE

17 APR -4 PM 2:24

In compliance with Rule 35.2(a) and (c), I Senator John Cornyn, make the following  
(Name of Senator/Officer)

disclosures with respect to travel expenses that have been or will be reimbursed/paid for me.

Private Sponsor(s) (list all): The American Enterprise Institute

Travel date(s): March 10-12, 2017

Destination(s): Sea Island, GA

Name of accompanying family member (if any): Sandy Cornyn

Relationship to Member/Officer: ☒ Spouse ☐ Child

FILL IN THE APPROPRIATE LINES. IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

## Expenses for Senator/Officer:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	N/A	\$881.50	\$241.22	N/A
<input checked="" type="checkbox"/> Actual Amount				

## Expenses for Accompanying Spouse or Dependent Child (if applicable)

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	N/A	N/A	\$241.22	N/A
<input checked="" type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): The American Enterprise Institute is a gathering of distinguished business leaders,

policy-makers and scholars focusing on agenda-setting discussions covering challenges in politics,  
economics, foreign policy and other critical areas.

I HAVE MADE A DETERMINATION THAT THE TRAVEL DESCRIBED ABOVE WAS IN CONNECTION WITH MY DUTIES AS AN OFFICEHOLDER, AND DID NOT CREATE THE APPEARANCE THAT I WAS USING PUBLIC OFFICE FOR PRIVATE GAIN.

4.4.2017  
(Date)

John Cornyn  
(Signature of Senator/Officer)



## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): The American Enterprise Institute
2. Description of the trip: World Forum: off the record public policy briefings
3. Dates of travel: March 9-12, 2017
4. Place of travel: Sea Island, GA
5. Name and title of Senate invitees: Sen. John Cornyn, and please see attached Invitee list.
6. I *certify* that the trip fits one of the following categories:
  - ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
  - OR**
  - ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

**AND**

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
  - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
  - AND**
  - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

**9. USE ONLY IF YOU CHECKED QUESTION 6(B)**

I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

- ☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

**OR**

- ☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (see questions 6 and 10).

**- OR -**

- ☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

**10. USE ONLY IF YOU CHECKED QUESTION 9(B)**

**If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:**

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11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

- 12. Briefly describe the role of each sponsor in organizing and conducting the trip:**

**AEI organizes the trip and plans the agenda. AEI scholars lead and participate in the policy briefings.**

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- 13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:**

AEI is a non-profit, tax-exempt, public policy research organization. The World Forum addresses

**public policy issues important to AEI research.**

**Briefly describe each sponsor's prior history of sponsoring congressional trips:**

- 14. Briefly describe each sponsor's prior history of sponsoring congressional trips:**

**This is the 36th year of the World Forum.**

1. **Introduction**



15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

AEI hosts around 250 public events each year.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate  <input type="checkbox"/> Actual Amounts	\$740 (\$320 airfare, \$420 ground transportation)		Max: \$200 (\$25/meal, 8 meals)	N/A

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is arranged without regard to congressional participation.

18. Reason for selecting the location of the event or trip

Close proximity to East Coast.

19. Name and location of hotel or other lodging facility:

The Cloister at Sea Island.

20. Reason(s) for selecting hotel or other lodging facility:

Close proximity to airports.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Please see attached.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Commercial air travel - Economy (coach class)

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: 

Name and Title: Jessica Browning, Director of Conferences

Name of Organization: The American Enterprise Institute

Address: 1789 Massachusetts Ave NW, Washington, DC 20036

Telephone Number: 202.862.5853

Fax Number: 202.862.7171

E-mail Address: [jbrowning@aei.org](mailto:jbrowning@aei.org)

**AEI WORLD FORUM, March 9-12, Sea Island, Georgia**

**ADDENDUM: Question 21:**

The lodging cost per day (\$489.23/night) is higher than the per diem rate of the area. Senate participants will be placed in standard rooms. Since this is a large conference, this was the lowest cost and closest to the per diem rate that AEI could secure, given the hotel's prices. The cost of meals (\$25/meal) reflects the catering cost charged to AEI by the hotel. Alcohol is not included. This trip was arranged without regard to congressional participation, and we verify that no special treatment was given to members in either lodging or food.







## 2017 Participants

ALLI & BILL ACHTMEYER  
Parthenon-EY

RENEE & SUMNER ANDERSON

NANCY & PHILIP ANSCHUTZ  
The Anschutz Foundation

LAUREL & CLIFF ASNESS  
AQR Capital Management

NANCY & ERWIN AULIS  
Northwood Investors LLC

GORDON BINDER  
Coastview Capital LLC

MICHAEL BLOOMBERG  
Bloomberg LP

ANGELA & DOUG BRALY  
Braly Family Foundation/Leading Properties

KENNETH BROAD  
Jackson Square Partners LLC

HOLLY & W. R. (BILL) BYRD  
RCP Inc.

DIANA & ERIC CANTOR  
Moelis & Company

LIZA-MAE & MARK CARLIN  
Lockton Insurance Brokers LLC

DAN CATHY  
Chick-fil-A

SUSIE & ROBERT CASTELLINI  
Cincinnati Reds

NANCY & GARY CHARTRAND  
The Chartrand Foundation/Acosta Inc.

MARY & ARMEANE CHOKSI  
Strategic Investment Management LLC/Option 3  
Ventures LLC

STEVEN A. COHEN  
Point72 Asset Management LP

ADAM COHN  
Stone Canyon Industries LLC

ED CONARD  
Waters Corporation

SCOTT COOK  
Intuit Inc.

TIM COOK  
Apple Inc.

PETER COORS  
Molson Coors Brewing Company

KELLY KNIGHT & JOE CRAFT  
Kelly Knight LLC/Alliance Resource Partners LP

KATHY & HARLAN CROW  
Crow Holdings

BOYKIN CURRY  
Eagle Capital Management LLC

RAVENEL CURRY  
Eagle Capital Management LLC

MARK DALTON  
Tudor Investment Corporation

DAN D'ANIELLO  
The Carlyle Group

MARY LOU DIEZ & JOHN H. DASBURG  
ASTAR Air Cargo

PILAR & PAUL LEW DAVIES  
The Cambria Group

KIM DENNIS  
Searle Freedom Trust

BETSY & RICHARD DEVOS  
The Windquest Group

MARINA & RODERICK DILLON  
Diamond Hill Investment Group Inc.

JAMIE DIMON  
JPMorgan Chase & Company

JIM DONOVAN  
The Goldman Sachs Group Inc.

JESSICA & MICHAEL DOWNER  
Capital Research and Management Company

BRITTANY & KURT DUDAS  
Ehrenkrantz Partners

LISA MARIE BONGIOVANNI &  
BOB ECKERT  
Mattel Inc.

JEAN & CHRIS EGAN  
Carnuth Capital LLC

MARTIN ELTRICH  
AEA Investors LP

THOMAS FANNING  
Southern Company

HEATH & JOHN FARACI  
International Paper Company

CONSTANCE & MICHAEL FERNANDEZ  
MBF Healthcare Partners

SEAN FIELER  
Equinox Partners LP

MARY M. & PAUL J. FINNEGAN  
Madison Dearborn Partners LLC

CAROLINE & SPENCER FLEISCHER  
FFL Partners LLC

STELLA & JIM FORDYCE  
Stone Canyon Industries LLC

JANET & MICHAEL FOURTICQ  
Hancock Park Associates

ELIZABETH & TROY FOWLER  
Triad Foundation Inc./Kelly Fowler Real Estate

MARILYN & SAM FOX  
Harbour Group Limited

STELLA AND JOEL FREEDMAN  
Paladin Healthcare Capital LLC

BETH & JOSHUA S. FRIEDMAN  
Canyon Partners LLC

ELISE & TULLY FRIEDMAN  
FFL Partners LLC

CINDY & CHRISTOPHER GALVIN  
Bardes Interiors/Harrison Street Capital LLC

RONALD GIDWITZ  
GCG Partners

GLADIE & RAY GILMARTIN  
Merck and Co. Inc. (Retired)

ROBERTA & HARVEY GOLUB  
Miller Buckfire & Company/American Express Co.

LORIE & HENRY GORDON  
Strata Resources Inc.

CAROLYN & OLIVER GRACE  
Associated Asset Management Inc.

JOYCE & JUDSON GREEN

ROBERT F. GREENHILL  
Greenhill & Co. Inc.

**2017 Participants (continued)**

ALLISON & DONALD GULBRANDSEN  
Gulbrandsen Companies

ANN & JON HAMMES  
Hammes Company

SALLY & FRANK J. HANNA  
Hanna Capital LLC

KEN HANNAN  
Colonial Navigation Co. Inc.

JIMMY HASLAM  
Pilot Travel Centers LLC

KERRY HEALEY  
Babson College

JULIE K. & KENNETH HERSH  
George W. Bush Presidential Center

SUSAN & ROGER HERTOGE  
Hertog Foundation

HELEN SKADE & EDWARD R. HINTZ  
Hintz Capital Management

MARY & DOUGLAS HSU  
Far Eastern Group

KATHY & AL HUBBARD  
E&A Industries Inc.

JULIA & MARTIN P. HUGHES  
HUB International

PATTI & JERRY HUME  
Basic American Inc.

JOHN HURLEY  
Cavalry Asset Management

JEFFREY IMMELT  
General Electric Company

PAUL ISAAC  
Arbiter Partners

NANCY DUNLAP & JOHN JOHNS  
Protective Life Corporation

MICHELE KANG  
Cognosante

SETH KLARMAN  
The Baupost Group LLC

STEPHEN KOTRAN  
Sullivan & Cromwell LLP

NYSSA & WILLIAM KOURAKOS  
Perella Weinberg Partners

SUZIE & BRUCE KOVNER  
CAM Capital LP

HILLARY & RODGER KROUSE  
Sun Capital Partners Inc.

KARIN & JOHN KUKRAL  
Northwood Investors LLC

CORY & BILL LAVERACK  
Laverack Capital Partners LLC

SHARON & PHIL LEBHERZ  
Lebherz Insurance Services Inc.

SYLVIE LÉGÈRE & TODD RICKETTS  
The Policy Circle/Chicago Cubs

SUSAN & RICHARD LENNY  
Information Resources Inc.

MARC LIPSCHULTZ  
Owl Rock Capital Partners

DANIEL LOEB  
Third Point LLC

JOE LONSDALE  
Formation 8

JOHN LUKE  
WestRock Company

LAURA & SCOTT LUTTRELL  
LCM Group

MARY STREEP & BARRY L. MACLEAN  
MacLean-Fogg Company

ALLISON & RICHARD MAGNUSON  
GI Partners

ROBERT MALOTT  
LBD Partners Inc.

LISA FERRARO & MICHAEL MARTINO  
Mason Capital Management LLC

SANDRA & MICHAEL HOLT MASSEY  
Metropolitan Opera/M. H. Massey & Co. LLC

MARY & ROBERT MCCORMACK  
Trident Capital LLC

BONNIE MCELVEEN-HUNTER  
Pace Communications Inc.

BILLIE & ROSS MCKNIGHT  
Olney Bancshares of Texas

ELIZABETH & DRAYTON MCLANE  
McLane Group

HEIDI & THOMAS MCWILLIAMS  
Court Square Capital Partners

KENNETH MEHLMAN  
Kohlberg Kravis Roberts

JOHN MILLIGAN  
Gilead Sciences Inc.

JAMES MOONEY  
The Baupost Group LLC

MIMI & ROBERT MURLEY  
Credit Suisse

MARY & ALEXANDER NAVAB  
Kohlberg Kravis Roberts & Co. LP

PATRICK NEAL  
Neal Communities of Southwest Florida

MINA NGUYEN  
AQR Capital Management

LYNN & DAVID NICHOLSON  
The Stiles-Nicholson Foundation

STEPHANIE & PETER NOLAN  
Nolan Capital Inc.

SUSAN & WILLIAM OBERNDORF  
Bill and Susan Oberndorf Foundation

HILDA OCHOA-BRILLEMBOURG  
& ARTURO BRILLEMBOURG  
Strategic Investment Group/Farmington Asset  
Management

HEIDI & RICHARD ONG  
Eagle Capital Management

PAUL OREFFICE  
Dow Chemical Company (retired)

SEAN PARKER  
Sean N. Parker Foundation

SARAH & ROSS PEROT  
Perot Systems Corporation

TINA & STEVEN PRICE  
Townsquare Media Inc.

ANDY PUZDER  
CKE Restaurants Holdings Inc.

ANNE & ROBERT RAYMOND  
Crow Holdings/Raymond Design LP



### 2017 Participants (continued)

IAN READ  
Pfizer Inc.

**LAURA & GEOFFREY S. REHNERT**  
Audax Group

LAURA C. & ROBERT L. REYNOLDS  
Putnam Investments

**J. JOE RICKETTS**  
Hugo Enterprises LLC

**ALLISON & RICHARD ROEDER**  
Vance Street Capital

**DEBBIE & KEVIN ROLLINS**  
Dell Inc. (retired)

**SONYA A. & JOHN D. ROOD**  
The Vestcor Companies Inc.

LISA & MATTHEW K. ROSE  
BNSF Railway Company

**PEGGY & ROBERT ROTHMAN**  
Black Diamond Group Inc.

**LEE ANN & PETER RUMMELL**  
RummellMunz Partners

**SALLY & ED B. RUST JR.**  
State Farm Insurance Companies

ALEXANDER SAINT-AMAND  
GLG Inc.

**NATHAN E. SAINT-AMAND**  
American Academy of Allergy, Asthma &  
Immunology

ERIC SCHMIDT  
Google Inc.

**ELLYN & ALAN SEELENFREUND**  
McKesson Corporation

**BETTY & MEL SEMBLER**  
The Sembler Company

**JAMES M. SENEFF**  
CNL Financial Group Inc.

**SABINE & GREGG SHERRILL**  
Tenneco Inc.

**JEFFREY SILVERMAN**  
Agman Partners

**DANNA & ALEX SLUSKY**  
Vector Capital

**DAVID SMICK**  
Johnson Smick International Inc.

**DIANE & THOMAS SMITH**  
Prescott Investors Inc.

LINDA & WILLIAM S. STAVROPOULOS  
The Dow Chemical Company

**EVA & MARC STERN**  
The TCW Group Inc.

**BARRY STERNLICHT**  
Starwood Capital Group

**CINDY & SHELDON STONE**  
Oaktree Capital Investments

**MICHAEL SULLIVAN**  
Point72 Asset Management LP

**KEVIN TAWHEEL**  
Asurion

**BARBARA & WILSON H. TAYLOR**  
Cigna Corporation

**ELIZABETH & RYAN TAYLOR**  
Richmond Hill Investment Company LP

**J. RONALD TERWILLIGER**  
Terwilliger Pappas Multifamily Properties

MARILYNN & CARL THOMA  
Thoma Bravo LLC

**GWENDOLYN VAN PAASSCHEN**  
John Brookes Design

**GRANT VERSTANDIG**  
Rally Health/Audax Health

**JANET & CHRISTOPHER VINCZE**  
TRC Companies Inc.

**ECKART VON KLAEDEN**  
Daimler AG

THEODORA D. & WILLIAM H. WALTON  
Rockpoint Group LLC

**AMY & LESLIE WARE**  
PanOptis Patent Management

**MARILYN WARE**  
Ware Family Office

HEATHER & RAY W. WASHBURN  
Highland Park Village

**GREG WENDT**  
Capital Group Companies Inc.

LINDA L. & JEFFREY L. WYLER  
Jeff Wyler Automotive Family Inc.

**SUZANNE & GLENN A. YOUNGKIN**  
The Carlyle Group

**SCOTT ZAJAC**  
Rockwood Asset Management



## 2017 AEI Scholars and Executives

**Director, Russian Studies; Resident Scholar**

John H. Makin Visiting Scholar

**Senior Vice President, Development and Communications**

Director, Asian Studies; Resident Fellow

**Senior Fellow**

**Senior Fellow**

**President; Beth and Ravenel Curry Scholar in Free Enterprise**

**Morgridge Fellow in Poverty Studies; Resident Fellow**

**Codirector, Marilyn Ware Center for Security Studies: Resident Fellow**

**Resident Fellow, Marilyn Ware Center for Security Studies**

### Henry Wendt Chair in Political Economy

**Executive Vice President**

Fellow

Resident Fellow

Director, Research for Domestic Policy, State Farm  
James Q. Wilson Chair in American Politics and  
Culture

**Director, Critical Threats Project; Christopher DeMuth Chair**

**Deputy Director, Foreign and Defense Policy  
Studies: Resident Fellow**

W. H. Brady Scholar

**Editor, AEIdeas: DeWitt Wallace Fellow**

**Senior Vice President, Foreign and Defense Policy Studies**

### Visiting Fellow

### Resident Fellow

### Resident Scholar

Resident Scholar

### Resident Fellow

**Vice President, Development and Academic Programs**

**Director, Economic Policy Studies: Resident Scholar**

**Director, Domestic Policy Studies**

## Resident Fellow

### Resident Scholar

**Arthur F. Burns Fellow in Financial Policy Studies;  
Senior Fellow**



## AGENDA AT A GLANCE

### THURSDAY, MARCH 9

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All day	Registration
6:00–7:00 p.m.	Reception
7:00–8:15 p.m.	Dinner
8:30–9:30 p.m.	Starlight Chats

### FRIDAY, MARCH 10

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7:30–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–12:00 p.m.	General Session
12:15–1:45 p.m.	Luncheon
2:00–4:00 p.m.	Afternoon Activities
5:00–5:30 p.m.	Reception
5:30–6:30 p.m.	Dinner Conversation
6:30–8:30 p.m.	Dinner
8:30–9:30 p.m.	Starlight Chats

### SATURDAY, MARCH 11

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7:30–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–12:00 p.m.	General Session
12:15–1:45 p.m.	Luncheon
2:00–3:15 p.m.	Breakout Sessions
6:00–6:30 p.m.	Reception
6:30–7:30 p.m.	Dinner Conversation
7:45–9:00 p.m.	Dinner
9:00–10:00 p.m.	Starlight Chat

### SUNDAY, MARCH 12

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8:00–9:30 a.m.	Early Bird Breakfasts
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**Thursday, March 9**


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All Day	Registration	The Cloister
6:00–7:00 p.m.	Reception	The Beach Club
6:30–6:45 p.m.	Introduction Tully Friedman	
	Welcome Arthur Brooks	
7:15–8:15 p.m.	Dinner	The Beach Club
8:30–9:30 p.m.	Starlight Chats Please select one from the options below: <b>Happiness Is Not Enough: Why a Joyful Life Is Better</b> David Brooks Introduction: Charles Murray <b>History Is Back—and This Time It's Personal</b> Jonah Goldberg Introduction: Ramesh Ponnuru	The Cloister

**Friday, March 10**


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Shuttles will run between the Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m.  
For pickup from your room, dial x5701.

7:30–8:30 a.m.	Early Bird Breakfasts Please select one from the options below: <b>Results-Driven Charity: How to Empower the Most Vulnerable Among Us</b> John Arnold Laura Arnold George Roberts Linnea Roberts Robert Doar (moderator) <b>A Conversation About How to Cover Politics</b> James Bennet Paul Gigot Introduction: Bill Kristol	The Cloister
8:45–10:15 a.m.	Breakout Sessions Please select one from the options below: <b>Islamism: ISIS, al Qaeda, and the Grip of Extremism on the Muslim Mind</b> Yousef Al Otaiba Shadi Hamid Bruce Hoffman Graeme Wood Frederick Kagan (moderator) <b>Making Incomes Grow Again</b> Martin Feldstein Jason Furman Glenn Hubbard Gene Sperling Kevin Warsh Mark Zandi James Pethokoukis (moderator)	The Cloister Even as we fight ISIS, al Qaeda and associated groups are spreading. Where are they? And what explains the grip these Islamist extremists have on the peoples of the Middle East? Is it Islam or something deeper? Overall economic growth is slow, along with household income growth. The mysterious decline in productivity growth is a major threat to long-term prosperity. The Fed has taken extraordinary measures to help the economy, but the effectiveness of monetary policy remains in doubt. What is the cause of this malaise? Can Congress speed up productivity and income growth? Is monetary policy tapped out—or, even worse, counter-productive? Is slow growth a reality of the 21st century that policy cannot effectively address, or can policy put the economy on a better course?

*As of March 9, 2017*

8:45–10:15 a.m.

**Russian Information Warfare: The Weaponization of Fake News and Hacks**

Conversation: Leon Aron and Mikhail Khodorkovsky

Scott Carpenter

Michael Hayden

Andrei Soldatov

Leon Aron (moderator)

Russian interference in the US presidential election illustrated that hacks and fake news can erode the legitimacy of Western democracies and undermine the post-WWII world order. How potent are the Kremlin's cyber tools? How can the US and its allies deter future cyberattacks and meddling in their internal politics? Mikhail Khodorkovsky, Russia's most famous political prisoner and founder of Open Russia, will open the discussion with his insights on the Putin regime.

**Success Without College**

Doug Ducey

Eric Greitens

Michael Strain

Stan Veuger

Eckart von Klaeden

Andrew Smarick (moderator)

Why do we insist that all young people go to college when so many promising career paths do not require a four-year degree? We have saddled millions of young adults with college debt to pay for an education the market does not reward. This panel will rethink our approach to technical and other skills-based models of education and offer new ideas for reforming higher education into a dynamic system that offers more Americans promising professional options.

10:30 a.m.–Noon

General Session

The Cloister Ballroom

**The New Populism: At Home and Abroad**

Debate: David Brooks vs. Michael Gove

Robert Barro

John Bolton

Phil Gramm

George Osborne

Gene Sperling

Stan Veuger

Danielle Pletka and Michael Strain (moderators)

A new era of populism is sweeping the globe. Why? Is this good news? Bad news? What are the economic, diplomatic, and societal consequences? Is this an anomaly or the new normal? Where will we see the next populist revolt?

12:15–1:45 p.m.

Luncheon

The Beach Club

**A Conversation with Mark Zuckerberg**

Interviewer: Arthur Brooks

2:00–3:15 p.m.

Afternoon Sessions

The Cloister

Please select one from the options below:

**A Conversation with Eric Schmidt**

Interviewer: James Bennet

Automation, machine learning, and artificial intelligence offer exciting frontiers for improving the human experience—and have the potential to upend the labor market and dislocate millions of workers. How is technology remaking the world of work?

**Trade, China, and the Outlook for Trump Administration Policy:**

**A Conversation with Peter Navarro and Derek Scissors Moderated by Dan Blumenthal**

Donald Trump pledged to dramatically transform US trade policy as part of revitalizing American manufacturing. Much of the debate about this shift in strategy has centered on China. Is the trade deficit with China detrimental to the US economy? Is Chinese currency manipulation a concern? More generally, how will the Trump administration approach China, a security competitor and key trading partner?

5:00–5:30 p.m.

Reception

The Cloister

5:30–6:30 p.m.

Dinner Conversation

The Cloister

**A Conversation with Michael R. Bloomberg**

Interviewer: Robert Doar

6:45–8:15 p.m.	Dinner	The Cloister
8:30–9:30 p.m.	Starlight Chats	The Cloister
Please select one from the options below:		
<b>Feeling Good vs. Doing Good: How Not to Waste Trillions to Make the World Better</b>		
Bjorn Lomborg		
Introduction: Marc Thiessen		
<b>The Existential Challenge Facing America's Elites</b>		
Charles Murray		
Introduction: George Will		

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 4:30 p.m. and 11:00 p.m. For pickup from your room, dial x5701.

## Saturday, March 11

Shuttles will run between the Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

7:30–8:30 a.m.	<div> <div>Early Bird Breakfasts</div> <div>The Cloister</div> </div> <div>Please select one from the options below:</div> <div><b>A Conversation with Jamie Dimon</b></div> <div>Interviewer: Arthur Brooks</div> <div><b>What the Nation Misses When Conservatism Is Missing</b></div> <div>George Will</div> <div>Introduction: Mitch McConnell</div>
8:45–10:15 a.m.	<div> <div>Breakout Sessions</div> <div>The Cloister</div> </div> <div>Please select one from the options below:</div> <div><b>Congress and the States: Policy Challenges at Home</b></div> <div> <div> <div>Susan Collins</div> <div>John Delaney</div> <div>Virginia Foxx</div> <div>Cathy McMorris Rodgers</div> <div>Jimmy Panetta</div> <div>David Perdue</div> <div>Scott Walker</div> <div>Ryan Streeter (moderator)</div> </div> <div> <div>Better domestic policy is needed to tackle America’s complex challenges. Transportation, infrastructure development, education, and care for the disabled are just a few. In an era of globalization and technological change, how can we ensure our domestic workforce is prepared and able to thrive? How can Congress and the president make the economy work again for average Americans and create more opportunity for all? Join us for a discussion with elected leaders to learn what is happening in Congress and the states on these important issues.</div> </div> </div>
	<div><b>The Future of Dodd-Frank and Financial Regulation</b></div> <div> <div>Phil Gramm</div> <div>Jeb Hensarling</div> <div>Glenn Hubbard</div> <div>George Osborne</div> <div>Peter Wallison</div> <div>Kevin Hassett (moderator)</div> </div> <div>The Trump administration has taken steps to roll back Obama-era financial regulations, including a measure aimed directly at the Dodd-Frank Act. What is the future of Dodd-Frank? And of financial regulation on the whole?</div>
	<div><b>Is America’s Foreign Policy in Crisis?</b></div> <div> <div>Joni Ernst</div> <div>Mike Gallagher</div> <div>Adam Kinzinger</div> <div>Seth Moulton</div> <div>Devin Nunes</div> <div>Marco Rubio</div> <div>Mac Thornberry</div> <div>Jon Kyl (moderator)</div> </div> <div>The postwar international order is deteriorating rapidly, and America’s will and capabilities have been called into question by allies and adversaries alike. How will the Trump administration and Congress rebuild the military and repair America’s alliances? Can America pursue an “America first” foreign policy while continuing to lead the world toward greater freedom and safety? Will it?</div>



12:15-1:45 p.m.

## America's Immigration Moment

Karlyn Bowman  
Doug Ducey  
Nick Eberstadt  
Danielle Pletka  
Ramesh Ponnuru  
Mark Zandi  
John Dickerson (moderator)

The topic of immigration divided the American public in multiple ways during the 2016 election. Recent events have made the issue only more volatile. One thing that most can agree on is that our immigration policy is not what it should be. Are low-skilled immigrants depressing wages for American workers, and what should we do? Would more high-skilled immigrants increase economic opportunity for more American workers? What do we need to do about the border and sanctuary cities if we are to be a nation of laws when it comes to immigration? If immigrants pose a threat to national security, is the current administration's approach the right one? Participants will discuss these and related issues in an interactive setting with the panelists and moderator.

### The Cloister Ballroom

### The Beach Club

## Moderator: Arthur Brooks

## The Cloister

## The Future of Warfare

What once seemed like science fiction looks increasingly more like mere science. But the US government no longer has a lock on innovation as it did from the 1940s through the 1980s. As a result, across all domains of fighting and between the commercial and military sectors, innovation is happening at lightning speed. And you do not know about most of it.

Lisa Blunt Rochester  
John Cornyn  
Mike Lee  
Daniel S. Loeb  
Stan Veuger  
Gerard Robinson (moderator)

This year, more than 600,000 individuals will leave prison and return to communities across America. Almost one-third will be rearrested in their first year out, more than three-quarters in five years. But the nation's recidivism problem starts well before prisoners leave prison. Many of the 2.3 million behind bars today lack a high school diploma. Even fewer have a postsecondary degree or occupational certificate. They are more familiar with navigating the criminal justice system than the world of work and achievement. This panel will look at what works to improve economic prospects for returning citizens and the well-being of the families waiting for their return.

Angus Deaton  
Robert Doar  
Deidre McCloskey  
Michael Strain  
Scott Walker  
James Pethokoukis (moderator)

The most successful effort to alleviate poverty in human history has been underway slowly, over centuries. This effort is not a government program or charitable mission. It is, instead, the liberalization of markets spurred by culture. How did Europe lift itself up from poverty centuries ago? How are China, India, and Africa lifting themselves up from poverty today? By what process is sustainable, long-term wealth and enrichment created? And what lessons can we learn from this to apply to public policy in America today?

2:00–3:15 p.m.	<b>President Trump and the Future of Economic Policy</b>	
	Scott Gottlieb Kevin Hassett Paul Ryan Gene Sperling Greg Walden Bret Baier (moderator)	President Trump has promised sweeping changes to US economic policy. How are those changes progressing? Now that the president is in office, what does the future hold for the Affordable Care Act's replacement and tax reform? Hear from key members of Congress.
5:30–6:00 p.m.	Reception	The Cloister
6:00–7:00 p.m.	Dinner Conversation	The Cloister
	<b>A Conversation with Senate Majority Leader Mitch McConnell and Speaker of the House Paul Ryan</b>	
	Moderator: Paul Gigot	
7:15–8:45 p.m.	Dinner	The Cloister
9:00–10:00 p.m.	Starlight Chat	The Cloister Ballroom
	<b>Life Lessons from the World's Greatest Composers</b>	
	Arthur Brooks	
	Introduction: Daniel A. D'Aniello	

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 4:30 p.m. and 11:00 p.m. For pickup from your room, dial x5701.

## Sunday, March 12

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 6:45 a.m. and 1:00 p.m. For pickup from your room, dial x5701.

8:30–10:00 a.m. Early Bird Breakfasts The Cloister  
Please select one from the options below:  
**A Conversation on Health Care with Secretary Tom Price, M.D.**  
Moderator: Marc Thiessen  
**The Future of the Court**  
John Cornyn  
Jeff Flake  
Lindsey Graham  
Ben Sasse  
Ramesh Ponnuru (moderator)  
Procedural questions in the Senate have created turmoil around Supreme Court confirmations. In President Obama's last year in office, the Senate did not confirm his final nominee. In his first month in office, President Trump has nominated a jurist in Neil Gorsuch, who many conservatives believe is a worthy successor to the late Justice Scalia. Given the new confirmation environment, what is the future of the Court? And what should we expect from President Trump's future nominations to the federal bench?



## SPEAKERS

YOUSSEF AL OTAIBA	Ambassador to the United States, United Arab Emirates
BRET BAIER	Host, <i>Special Report with Bret Baier</i> , Fox News
JAMES BENNET	Editorial Page Editor, <i>New York Times</i>
LISA BLUNT ROCHESTER	US House of Representatives (D-DE)
DAVID BROOKS	Columnist, <i>New York Times</i>
MICHAEL BURGESS	US House of Representatives (R-TX)
GEORGE W. BUSH	43rd President of the United States
CASEY CAGLE	Lieutenant Governor of Georgia
SCOTT CARPENTER	Deputy Director, Google Inc.
ELAINE CHAO	US Secretary of Transportation
DICK CHENEY	Former Vice President of the United States
SUSAN COLLINS	US Senate (R-ME)
JOHN CORNYN	Senate Majority Whip (R-TX)
ANGUS DEATON	Professor, Princeton University
JOHN DELANEY	US House of Representatives (D-MD)
JOHN DICKERSON	Host, <i>Face the Nation</i> , CBS News
DOUG DUCEY	Governor of Arizona
JONI ERNST	US Senate (R-IA)
MARTY FELDSTEIN	Professor, Harvard University
DEB FISCHER	US Senate (R-NE)
JEFF FLAKE	US Senate (R-AZ)
VIRGINIA FOXX	US House of Representatives (R-NC)
JASON FURMAN	Senior Fellow, Peterson Institute for International Economics
MICHAEL GALLAGHER	US House of Representatives (R-WI)
CORY GARDNER	US Senate (R-CO)
ROBERT P. GEORGE	Professor, Princeton University
PAUL GIGOT	Editorial Page Editor, <i>Wall Street Journal</i>
MICHAEL GOVE	UK Member of Parliament
LINDSEY GRAHAM	US Senate (R-SC)
PHIL GRAMM	Former US Senator (R-TX); AEI
ERIC GREITENS	Governor of Missouri
JONATHAN HAIDT	Professor, New York University Stern School of Business
SHADI HAMID	Senior Fellow, Brookings Institution
MICHAEL HAYDEN	Former Director of the Central Intelligence Agency
JEB HENSARLING	US House of Representatives (R-TX)
BRUCE HOFFMAN	Director, Center for Security Studies, Georgetown University
GLENN HUBBARD	Russell L. Carson Professor of Finance and Economics, Columbia University
KIM KAGAN	Founder and President, Institute for the Study of War
MIKHAIL KHODORKOVSKY	Founder, Open Russia
ADAM KINZINGER	US House of Representatives (R-IL)
BILL KRISTOL	Editor, <i>Weekly Standard</i>
JON KYL	Former US Senator (R-AZ); AEI
MIKE LEE	US Senate (R-UT)
BJORN LOMBORG	President, Copenhagen Consensus Center
KEVIN MCCARTHY	House Majority Leader (R-CA)
DEIRDRE MCCLOSKEY	Professor, University of Illinois at Chicago

SECRET

MITCH MCCONNELL	Senate Majority Leader (R-KY)
CATHY MCMORRIS RODGERS	US House of Representatives (R-WA)
T. MICHAEL MOSELEY	Chief of Staff, US Air Force (retired)
SETH MOULTON	US House of Representatives (D-MA)
PETER NAVARRO	Director of Trade and Industrial Policy, The White House
DEVIN NUNES	US House of Representatives (R-CA)
GEORGE OSBORNE	UK Member of Parliament
JIMMY PANETTA	US House of Representatives (D-CA)
DAVID PERDUE	US Senate (R-GA)
TOM PRICE	US Secretary of Health and Human Services
STEPHEN RADEMAKER	Principal, Podesta Group
WILLIAM ROPER	Director, Strategic Capabilities Office, US Department of Defense
MARCO RUBIO	US Senate (R-FL)
PAUL RYAN	Speaker, US House of Representatives (R-WI)
BEN SASSE	US Senate (R-NE)
MARTIN SELIGMAN	Director, Positive Psychology Center, University of Pennsylvania
ANDREI SOLDATOV	Cofounder, Agentura.ru
GENE SPERLING	Former Director, National Economic Council
BARRY STRAUSS	Professor, Cornell University
MAC THORNBERRY	US House of Representatives (R-TX)
FRED UPTON	US House of Representatives (R-MI)
GREG WALDEN	US House of Representatives (R-OR)
SCOTT WALKER	Governor of Wisconsin
KEVIN WARSH	Visiting Fellow, Hoover Institution
GEORGE F. WILL	Columnist, <i>Washington Post</i>
GRAEME WOOD	National Correspondent, <i>Atlantic</i>
MARK ZANDI	Chief Economist, Moody's Analytics

## ATTENDEES

ALLI & BILL ACHTMAYER	Parthenon-EY
RENEE G. & SUMNER E. ANDERSON	
CHRISTIAN P. ANSCHUTZ	Western Development Group
NANCY & PHILIP ANSCHUTZ	The Anschutz Corporation
LAURA & JOHN ARNOLD	Laura and John Arnold Foundation
LAUREL & CLIFF ASNESS	AQR Capital Management
GORDON BINDER	Coastview Capital LLC
MICHAEL R. BLOOMBERG	Bloomberg LP and Bloomberg Philanthropies
ANGELA & DOUG BRALY	The Braly Group
KENNETH F. BROAD	Jackson Square Partners LLC
W. R. BYRD	RCP Inc.
DIANA & ERIC CANTOR	Alternative Investment Management LLC/Moelis & Company
LIZA-MAE & MARK CARLIN	Lockton Partners LLC
SUSAN F. & ROBERT H. CASTELLINI	Cincinnati Reds
DAN T. CATHY	Chick-fil-A Inc.
NANCY & GARY CHARTRAND	The Chartrand Foundation/Acosta Inc.
MARY C. & ARMEANE M. CHOKSI	Strategic Investment Management LLC/Option 3 Ventures LLC
STEVEN A. COHEN	Point72 Asset Management LP

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SIGNÉ OSTBY & SCOTT COOK  
TIM COOK  
MARILYN & PETE COORS  
KELLY & JOE CRAFT  
KATHY & HARLAN CROW  
BOYKIN CURRY  
RAVENEL CURRY  
MARK DALTON  
DANIEL A. D'ANIELLO  
MARY LOU DIEZ & JOHN H. DASBURG  
PILAR & LEW DAVIES  
KIM DENNIS  
BETSY & DICK DEVOS  
ANNIE DICKERSON  
MARINA & RIC DILLON  
JAMIE DIMON  
JIM DONOVAN  
JESSICA B. JOHNSON & MICHAEL J. DOWNER  
BRITTANY & KURT DUDAS  
LISA MARIE BONGIOVANNI & BOB ECKERT  
JEAN & CHRIS EGAN  
JULIA HARRIS & BEHDAD EGHBALI  
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HEATH & JOHN FARACI  
SEAN FIELER  
PAUL J. FINNEGAN  
CALLA & SPENCER FLEISCHER  
ELIZABETH & TROY FOWLER  
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ELISE & TULLY FRIEDMAN  
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Apple Inc.  
Molson Coors Brewing Company  
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Crow Holdings  
Eagle Capital Management LLC  
Eagle Capital Management LLC  
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The Carlyle Group  
ASTAR Air Cargo  
The Cambria Group  
Searle Freedom Trust  
The Windquest Group  
The Paul E. Singer Family Office  
Diamond Hill Investment Group Inc.  
JPMorgan Chase & Company  
The Goldman Sachs Group Inc.  
Capital Research and Management Company  
Physician/Ehrenkranz Partners  
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 Perella Weinberg Partners  
 Sun Capital Partners Inc.  
 Northwood Investors LLC  
 Laverack Capital Partners LLC  
 Pointcare LLC/Lebherz Insurance Services Inc.  
 Foreign Minister of Taiwan  
 The Policy Circle/Chicago Cubs  
 Information Resources Inc.  
 Owl Rock Capital Partners  
 Third Point LLC  
 8VC  
 WestRock Company  
 LCM Group  
 MacLean-Fogg Company  
 GI Partners  
 Mason Capital Management LLC  
 Metropolitan Opera/M. H. Massey & Co. LLC  
 Trident Capital LLC  
 Pace Communications Inc.  
 Olney Bancshares of Texas  
 Court Square Capital Partners  
 Office of George W. Bush  
 Kohlberg Kravis Roberts  
 Gilead Sciences Inc.  
 Credit Suisse  
 Kohlberg Kravis Roberts  
 Pure Style/Neal Communities  
 AQR Capital Management  
 The Stiles-Nicholson Foundation  
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 Strategic Investment Group/Farmington Asset Management  
 Eagle Capital Management  
 Dow Chemical Company (retired)  
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Putnam Investments  
Kohlberg Kravis Roberts  
Vance Street Capital  
The Vestcor Companies Inc.  
BNSF Railway Company  
Delphi Financial Group  
Black Diamond Capital  
RummellMunz Partners  
State Farm Insurance Companies  
GLG Inc.  
American Academy of Allergy, Asthma & Immunology  
Google Inc.  
McKesson Corporation (retired)  
The Sembler Company  
CNL Financial Group Inc.  
Facebook/Elliott Management Corporation  
Tenneco Inc.  
Agman Partners  
Vector Capital  
Johnson Smick International Inc.  
Prescott Investors Inc.  
The Dow Chemical Company  
Starwood Capital Group  
Oaktree Capital Investments  
Point72 Asset Management LP  
*New York Times*  
Cigna Corporation  
Richmond Hill Investment Company LP  
Terwilliger Pappas Multifamily Properties  
Thoma Bravo LLC  
John Brookes Design  
TRC Companies Inc.  
Daimler AG  
Rockpoint Group LLC  
PanOptis Patent Management  
Highland Park Village  
Capital Research Global Investors  
Jeff Wyler Automotive Family Inc.  
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DAN BLUMENTHAL	Director, Asian Studies; Resident Fellow
JOHN BOLTON	Senior Fellow
KARLYN BOWMAN	Senior Fellow
ARTHUR BROOKS	President; Beth and Ravenel Curry Scholar in Free Enterprise
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DEREK SCISSORS	Resident Scholar
ANDREW SMARICK	Resident Fellow
TOBY STOCK	Vice President, Development and Academic Programs
MICHAEL STRAIN	Director, Economic Policy Studies; Resident Scholar
RYAN STREETER	Director, Domestic Policy Studies
MARC THIESSEN	Resident Fellow
STAN VEUGER	Resident Scholar
PETER WALLISON	Arthur F. Burns Fellow in Financial Policy Studies; Senior Fellow
PAUL WOLFOWITZ	Visiting Scholar

## SPOUSES AND GUESTS

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GRETCHEN BOLTON	ALLYSON GOTTLIEB	BETTY PRICE
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JAMES BOWMAN	ROB GRANIERI	MARTI ROPER
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CATHERINE COX	MELISSA HENSARLING	MANDY SELIGMAN
TOM DAFFRON	CONSTANCE HUBBARD	JAMES STERNLICHT
MATTHEW DYCKMAN	CARYLL KYL	MARCIA STRAUSS
ANDREA ELLIOTT	LESLIE LEBON	PAM THIESSEN
KATE FELDSTEIN	SHARON LEE	SALLY THORNBERRY
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CHERYL FLAKE	JANE MOSS	BRAD WENDT
JESSICA GAVORA	BONNIE PERDUE	MARK WOOTERS
EVE GERBER	AN PHAM	

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Finally, Senate Rule 34 requires a reporting Member, on his or her Financial Disclosure Report, to make an annual disclosure of the receipt of payments or reimbursements under Senate Rule 35 from a private sponsor for officially-related travel expenses where, in the aggregate, travel expenses exceed \$390 from that sponsor during a calendar year. However, if a Member, officer, or employee properly reports the receipt of necessary expenses for such travel to the Secretary of the Senate within 30 days of the travel, as discussed above, the travel expenses need not be disclosed a second time on their annual Financial Disclosure Report.

I hope you find this information helpful. If you have any additional questions, please do not hesitate to contact the Committee.

Sincerely,



Deborah Sue Mayer  
Chief Counsel and Staff Director

Enclosure: Travel Checklist